

# METAL PROCESSING, PLASTIC TRANSFORMATION AND ELECTRONIC MANUFACTURING IN EASTERN EUROPE

Over the last 3 years, Valians International has been supporting over 50 companies in their Sourcing and nearshoring operations in Central and Eastern Europe. This includes amongst others many projects involving metal processing, electronic and plastic transformation. Here are some highlights of the current situation in these industries in the region.

Metal processing, plastic transformation and electronic manufacturing in Eastern European countries are historically strong and matured industries, mostly driven by automotive and home appliances sectors. Local manufacturers are now evolving towards automated and higher standards to align with the increasing demand arising from the major decision makers from Western Europe who are massively nearshoring production operations from Asia to Eastern Europe as a strategy of diversification and securisation of supply chain.

Key drivers for this strategy of Sourcing in Eastern Europe are : flexibility, reactivity, relatively low labour costs, and „made in Europe” standards



- 4786 Aluminium related Companies
- 6339 Companies in electrical sector

- ✓ The biggest manufacturer of aluminium parts in CEE.
- ✓ Major sectors: automotive, home appliances, furniture and industrial equipment








- 517 companies active in metalworking industry
- 224 companies in plastic industry

- ✓ Mechanical Engineering incl. Automotive industry is the most important sector contributing to the country manufacturing output
- ✓ The Electronics & Electrical Components Industry is one of the strongest contributors to the country's GDP







- 270 suppliers of metalworking
- 20 aluminium foundries

- ✓ One of the most productive electronics industries in the CEE region.
- ✓ Electronics is one of the largest economic sector in Hungary with 22,9% share in total manufacturing production







- 20 aluminum manufacturers
- 25 manufacturers of electronic and electrical conductors and cables

- ✓ Metal machinery is one of the most important sectors of the Serbian economy (6% GDP)








- 85 foundries
- 94 companies casting of non-ferrous metal

- ✓ Romania is part of the world's leading global actors in the cable manufacturing.
- ✓ More than 250 lighting and electrical manufacturers.





